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Global Accounts Freight WMS Mobility Web Portal Workshop Issue Resolution

Symbol	Meaning
*	Major or Special Interest Task
	Refer to attached set up and usage instructions
$\triangle$	High impact task



GEN-318	Global  Creation of new Telematics Backbone allowing integration with GPS feeds from our upcoming Linehaul Driver App as well as 3rd parties e.g Navman.
JADM-89	JaixAdmin - System - Users Implemented a Check All/Uncheck All Option on User LMZ permissions setup screen.
JADM-96	JaixAdmin - System - Main - Entity List Added flags on Jaix Admin that can enable Odometer Entry in Jaix Driver separate by Local and Linehaul Fleets.
JADM-97	JaixAdmin - Tools - Setup - System Setup - Online Implemented a Portal - Pickup Manifest Form Selection allowing customisation of the Manifest Printed format for your online customers when releasing Consignments. Form is editable within Jaix Freight > Tools > Form Manager > Runsheet > Pickup Manifest.

MDS-59	<b>Global</b> Added message to advise users to set up the template in the correct orientation (not sideways/upsidedown) for Annotations to be used.
MEDI-405	JaixAdmin - System - EDI - Format Builder Added New Manifest Number Field to Consignment EDI Export Field List.
MEDI-412	JF - Freight - Jobs - Add/Edit/View Implemented EDI Imported Consignment to Calculate Subcontractor Rates when using Auto Validate.
MEDI-433	JaixAdmin - System - EDI Implemented a EDI Export New Trigger on WMS Docket Cancellation.
MEDI-434	JaixAdmin - System - EDI - Format Builder Implemented an EDI Export of Detail Line Label and License Plate Barcodes.  Please refer separate task manual for more information.
MEDI-452	JF - Freight - Consignments - Add/Edit/View Implemented a feature where EDI Export will populate the Time value for PUP Acknowledged, Manifested and Delivery Allocated Consignment for standard form.
MEDI-468	JaixAdmin - System - EDI - Format Builder Added new EDI Export Field Map for Sender/Receiver Site Contact Email Address.
MEDI-489	JaixAdmin - System - EDI - Format Builder Added new EDI Export Fields on EDI Import/Export for Scheduled Departure Date and Time.
MEDI-499	JF - Freight - Consignments Added a new Email Body for EDI Export trigger of Scanned Documents (Image Only).



JA-763	JA - General Ledger Fuel Levy for Runsheet RCTI is now posting on a separate transaction.	

JA-765	×	JA - Debtors - Main - Transactions / Receipts Transaction Allocation Grid for Debtors, Creditors & Subcontractor Transactions has been modified for improved performance.
JA-773		<b>JA</b> Fixed many Accounts UI related issues.
JA-798		JA - Payroll Accounts - Employees - Search & Setup Change the Employee SmartSCAN Access Settings and add tooltip message.
JA-813		JA - Creditors - Main - Transactions / Payments Creditor Invoices that are linked to a Workshop PO no longer allocate twice to an asset.
JA-843		JA - Creditors Implemented Invoice Received Date field on Creditors/Subcontractors transaction form.  Please refer separate task manual for more information.
JA-844		JA - Creditors - Main - Transactions / Payments Creditor Type 2 (Invoice - Credit Note) transaction now flags as TPAR.
JA-846		JA - General Ledger - Main - Search & Setup Added Journal ID column on Accounts Transactions Search & List.



# FREIGHT AND OPERATIONS

## General

JF-1864	×	JF - Tools - Setup - System Setup Implemented a "Disallow By Default" toggle against Services in Jaix Freight. When selected, the service will be disabled by default on all existing rate proposals.

JF-1974	*	Freight - Consignments Implemented Consignment specific Sender and Receiver Email contacts which can be used to email Consignment specific notifications via EDI.  Please refer separate task manual for more information.
JF-2709		JF - Distribution - Runsheets Forwarding payments via Runsheet RCTI functionality has been improved.  Please refer separate task manual for more information.
JF-3120	×	JF - Distribution - Despatch - Allocations Active Runsheet of a fleet is now referenced to the oldest runsheet for that fleet and day.

# Customers

JF-1991	*	Customers - Senders & Receivers Implemented an Audit Log to Senders/Receivers setup.
JF-2942		JF - Freight - Consignments - Add/Edit/View Added new functionality where user can created on ship CN for a consignment after it was invoiced.

# Consignments

JF-3081  JF - Distribution - Despatch - Allocations Implemented improvements to Pending arrival view when using Runsheet Preallocations to display Linehaul Splits separately to allow pre-allocation of split quantities.	
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# Distribution

JF-2679	JF - Freight - Consignments Improved Linking of Consignment Detail Lines for Splits and Transhipments.	

JF-2681	<b>Distribution - Linehaul Manifests - Add/Edit/View</b> Manifest Audit Log will now capture the user who has Released the Manifest.
JF-2728	JF - Distribution - Linehaul Manifests - S&L Add new column 'Has Comments' on manifest search and list to track manifests with comments.
JF-2741	JF - Distribution - Despatch - Allocations Renamed the column that holds Consignment/Job Sender Reference on Allocations Screen from "Ref" to "Sender Ref".
JF-2833	JF - Distribution - Linehaul Manifests Consignment Type 'Jobs' now support transshipment.
JF-2858	JF - Distribution - Linehaul Manifests - Add/Edit/View  Manifest Load Payment Method "Pallet Space" is now rounding its Confirm Pay to the nearest whole number.
JF-3082	JF - Distribution - Despatch - Allocations Add the ability to substitute pre allocated parent and split consignments after manifest arrival.
JF-3137	JF - Distribution - Despatch - Allocations Improvement to Pre-Allocated Consignments to Remain in their Current Status.
JF-3205	JF - Distribution - Despatch - Allocations Added Runsheet No. column to Show Allocations screen to display the runsheet where the pickup/delivery is allocated to.



# General

JWM-714	Customers - Rates - Find/Setup Service Charges, Handling Unit Charges, and Standard Charges are now on three separate panels on Customer Rates setup screen.	

JWM-973



#### **WMS - Process - Generate Invoices**

Added the ability to run an invoice process for a different day to the specified charge day. When selecting a day that is not the charge day, a warning message will be displayed and the process allowed to proceed.

## Operations

JWM-766	Operations - Activity Implemented Addition and Deletion of Products to Docket Logs, and changes to other fields.
JWM-819	WMS - Operations - Activity Populated Branch name on Audit Detail logs.

Global Accounts Freight WMS Mobility Web Portal Workshop Issue Resolution



## JAIXDriver App

MMB-713	*	Mobility - JaixDriver Added the ability to attach images to the Report Issues screen using Jaix Driver.  Please refer separate task manual for more information.
MMB-729	*	<b>Mobility - JaixDriver</b> Ability to setup Driver App through an Email link without scanning a QR code.
MMB-799		Mobility - JaixDriver  Notification and ability to accept GPS tracking to comply with Google Play Store policies is added on the Android Phones.



# SmartSCAN Freight





# SmartSCAN (WMS)

MMB-708	Mobility - SmartSCAN (WMS)  Added the ability to capture Serial numbers by scanning during a Stocktake, including specialised labels for Serial Extract Scanning as implemented under task MMB-387, which can be enabled on a Customer Record in WMS.
MMB-709	Mobility - SmartSCAN (WMS)  Added a new option to WMS Pick Substitution Rules to disallow substitution of license plates when the date, batch or serial has been specified on the docket.

Global Accounts Freight WMS Mobility Web Portal Workshop Issue Resolution



### General

JPT-325	JaixAdmin - Tools - Setup - System Setup - Online Added Online setting (Jaix Admin) to control Transit Time validation.
JPT-359	Portal Implemented a setting at Login level to hide Site Contact Information.

Global Accounts Freight WMS Mobility Web Portal Workshop Issue Resolution

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### WORKSHOP

MRP-244	WS - Suppliers - Purchase Orders Added Physical Address details of Creditors to the Purchase Order Dataset to enable its use on the Purchase Order Form.
JWS-336	Jobs - Jobs - AMP Cancelling a PO attached to a job will remove the PO link for non Consignment stock.
JWS-346	Jobs - Jobs - AMP Fixed screen focus issues within Workshop Jobs when creating POs and Picks.
JWS-425	<b>WS</b> Fixed a number of general UI issues Workshop.
JWS-426	WS - Jobs - Jobs - AMP Added the Issue Reference Number to the Issues Grid on the AMP.
JWS-434	WS - Suppliers - Purchase Orders - Search & Setup When new Supplier Products are Auto Created from Receipting a Purchase order, they will no longer be flagged as Consignment Stock even if the Master product is Flagged as Consignment stock.
JWS-436	WS - Jobs - Jobs - AMP Restricted Workshop Job Numbers to only use the auto generated Next Job Number as per tools > System Setup settings. Custom job numbers can no longer be saved.
JWS-441	WS - Inventory - Reports  Add Consignment Stock Filter to the SOH Detailed Report and Activity Report filters and added the Consignment Stock Flag and Base UOM cost to the Datasets for these reports.

JWS-442	WS - Jobs - Jobs - AMP Added a new Option In Tools > System Setup to enable printing of External Service Job Sheets from the AMP.

# **ISSUE RESOLUTION**

# Global

MEDI-484	JaixAdmin - System - Service - Email Queue EDI Export Email Subject is now Resetting for Every Data Event.	

### Accounts

JA-550	JA - Assets - Fleet - Co. Fleet Co.Fleet Registration Expiry Date is now read-only and is a day prior to Registration Due Date.
JA-733	JA - Tools - Main - Bulk Email Resolved error when trying to save a new attachment added on a bulk email.
JA-874	JA - Subcontractors - Main - Transactions / Payments Fixed an issue where Creditor and Subcontractor EFT Payments Screen displayed Extra Spacing Around Remittance Icon.

# Freight

#### General

# Consignments, Jobs, Pickups, Quick Quotes

JF-2495	JF - Freight - Consignments - Add/Edit/View Resolve issue where remaining values of a transship consignment are not displayed after splitting it.	
JF-2738	JF - Freight - Templates Fixed issue of changes to Consignment detail fields are not retaining if focus was not move off the field prior to saving.	

JF-3038	JF - Freight - Consignments Resolved issue of Parent CN and Split CN status are not updating correctly once the final Manifest has arrived.
JF-3217	JF - Freight - Consignments Fixed an issue where Completing 1-2-1 Local Direct Ex-WH and EDI Imported Consignments throwing exception.
JF-2876	<b>JF</b> Fixed multiple UI issues reported within Freight.
MRP-264	JF - Distribution - Reports Resolved issue of LH Splits not showing the correct Qty on Local Depot Operations report.

#### Customers

JF-3149	JF - Customers - Customer Rates - Uprate Primary unit flag is now being copied over to new/existing Customer Rate Proposals via Copy Rates and Uprate.
	Primary unit flag is now being copied over to new/existing Customer Rate Proposals via Copy Rates and Uprate.

### Distribution

JF-2421	JF - Distribution - Linehaul Manifests - Add/Edit/View  Manifest Scanned Docs thumbnails will now display by default again on the Images Preview window.
JF-2754	JF - Distribution - Despatch Resolved UI issue where a departed manifest gets updated to confirmed when depot flags of CN are updated on the trailer load form.
JF-2769	JF - Distribution - LDMs - Add/Edit/View Ribbon menus are now correctly loaded when opening LDM on the form itself.
JF-3176	JF - Distribution - Despatch - Allocations Resolved issue of Job/CN not showing on Despatch grid after being unallocated.
JF-3238	JF - Distribution - Linehaul Manifests - Add/Edit/View Resolved issue where an exception is thrown after saving and exit manifest.
JF-3254	JF - Distribution - Despatch - Allocations Resolved quantity display issue on pending arrival view when runsheet pre allocation id off.

## Portal

JPT-228	Portal Implemented extra validation for Portal Sender/Receiver name null entries.	
JPT-275	<b>Portal</b> Resolved issue of Pickup being saved on Portal using a Service that has is not toggled to Allow Weekends.	

# MapView

# Mobility

### **SmartSCAN WMS**

## WMS

# Operations

JWM-106 6	WMS - Operations - Activity User can now print Product Labels thru Docket Print > Labels > Product Labels option.
MDS-60	WMS - Tools - Main - Imaging Fixed the exception when attaching duplicate images to dockets via Imaging.