JƏİX
LOGISTICS
SOFTWARE

V21.19 JAIX RELEASE NOTES

Jaix Knowledge Base

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Symbol	Meaning
⭐	Major or Special Interest Task
📄	Refer to attached set up and usage instructions
⚠	High impact task

ADMIN

JADM-111		**JAIXAdmin** Price $ column is now hidden from Consignment grid of Trailer/Container Load forms when applying the Agent User Role.

EDI

MEDI-335		**JA - Debtors - Main - Search & Setup - Debtor - Locations & Contacts** Added two new Consignment EDI Export triggers for PUP Arrived and DELIVERY Arrived.
MEDI-361	⭐ 📄	**JA - Subcontractors - Main - Search & Setup - Subcontractor** Subcontractors can now receive a consolidated Consignment EDI Export via the Runsheet. This is an extension of the existing Manifest export available for Subcontractors. ⓘ Please refer separate task manual for more information.

MEDI-439		**JAIXAdmin - System - EDI** Added a new toggle for EDI Export which requires Delivery Signature for PUP and DEL complete events.
		ⓘ Please refer separate task manual for more information.

MEDI-398		**JAIXAdmin - Tools - Setup - System Setup - EDI Import** Added a new EDI Profile level setting to allow duplicate Internal References for the same Debtor.
		ⓘ Please refer separate task manual for more information.

MEDI-355		**Mobility - SmartSCAN (Freight)** The two Consignment EDI Export triggers for Scanned into Depot (SmartSCAN) and Scanned to Delivery Vehicle Runsheet (SmartSCAN) previously locked down to hardcode formats have now been implemented for all custom formats.
		ⓘ Please refer separate task manual for more information.

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ACCOUNTS

JA-730		**JA - General Ledger - Reconciliation - Bank Feeds** Added Transaction Source column to the Bank Import screen.
JA-724		**JA - General Ledger - Reconciliation - Bank Feeds** Removed duplicate 'State' column on Bank Import grid and column chooser.
JA-718	⚠	**JA - Global** Implemented the View Transaction screen to be the default view when viewing a Debtor, Creditor and Subcontractor Account. Recommend advising users of this prior to update.
JA-448	★	**JA - Debtors - Main** A default cash Payment Type can now be set within Cash Sale Debtors which will set when creating Consignments.
JA-114	★	**JA - Assets** A new Asset Depreciation module has now been included within JAIX Accounts. Due to some final refinement required from internal testing, this module will be released within the 21.19.1 patch release. The Task manual will be updated and linked with this release.

	⚠	ⓘ Please refer separate task manual for more information and contact your account manager for pricing
JA-783	📄	**JA - Assets - Main** A new flag was added to Finance Schedules (Loan Amortisation) to allow for Schedules "In Arrears". ⓘ Please refer separate task manual for more information.

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FREIGHT AND OPERATIONS

General

JF-2882		**JF - Fleet - Main - Fleet View** Added a Fuel Type field for Co. Fleet and Subcontractor
JF-2658	★ 📄	**JF - Freight - Quick Quotes** New functionality has been added to Consignment Quick Quotes providing more control over acceptance and acceptance thresholds. Please refer the task manual for more information. This also includes tasks JPT-295 and JF-2657. ⓘ Please refer separate task manual for more information.
MRP-226	★ 📄	**JF - Process - Reports** Added a new standard JAIX report which shows Overall and Detail Line Rated Amounts at line-level by Unit Group. The report is designed to assist with creating GL Journals across company cost centres and departments where a single Consignment may span across multiple. ⓘ Please refer separate task manual for more information.
JF-2517	★ 📄 ⚠	**JF - Runsheets** A new Pre-allocation status has been added to Runsheets to allow Pickups and Deliveries to be assigned and planned on runsheets prior to arriving in the depot. The new status is disabled by default and must be enabled. ⓘ Please refer separate task manual for more information.

Customers

JF-2730	★ 📄	**JF - Customers - Customer Rates - Search & Setup - Main** A flagfall commission has been added on the Subcontractor Rate Card that will reduce the Rated Amount used to calculate Subcontractor Commission. ⓘ Please refer separate task manual for more information.
JF-2627		**JF - Customers - Customer Rates - Search & Setup - Main** Added the Additional Charge Code to the Additional Charges Pricing grid within Customer and Schedule rates.
MRP-205		**JF - Customers - Customer Rates - Search & Setup** Rated As Weight report field (Freight Invoice Dataset) is now being toggled when Max Weight and Cube exceeded and Convert Unit to $/kg is used.
JF-2878		**JF - Customers - Customer Rates** The use of Apply To Service is now allowed without an express % in rate proposals.
JF-2896		**JF - Customers - Customer Rates** Unit Breaks can now hold values with up to 2 decimal places.

Consignments

JF-2628		**JF - Freight - Consignments - Add/Edit/View** Added recently added Consignment fields to the Audit Logging.
JF-2522		**JF - Freight - Consignments - Add/Edit/View** Auto Update Transshipment Consignment is now expanded to update Pre-Forwarder, Local Subcontractor, or On-Forwarder fields when Forwarder/Subcontractor changed.
JF-2736	★ 📄	**JF - Freight - Consignments - Add/Edit/View** Implemented the ability to save a Sender/Receiver from the Consignment Form. ⓘ Please refer separate task manual for more information.
JF-2611		**JF - Freight - Consignments - Add/Edit/View** Removed the cancel button on the Tranship Consignment form. The Undo Transhipment function is the correct option.

JF-2585		**JF - Freight - Consignments - Add/Edit/View** The Consignment 'Undo Delivery' function is now enabled for Invoiced Consignments.
JF-2875		**JF - Freight - Consignments - S&L** Added a new prompt and function to restore cancelled on ship consignment.
JF-3014		**JF - Freight - Consignments - S&L** Added Unit Group column on Detail Lines pop up grid.
JF-2749	★	**JF - Freight - Consignments** Updated LPN UI on the Consignment to highlight a replaced duplicated LPN.

Distribution

JF-2755		**JF - Distribution - Despatch - Allocations** Enabled 'Group Summary Editor' grid feature for the 'Show Allocations' grid.
JF-2735		**JF - Distribution - Despatch - Allocations** Implemented changes on Allocations - Summary panel - Instructions Field to Populate with Full Text for each instructions.
JF-2891		**JF - Distribution - Despatch - Linehaul Console** Added new columns Debtor Name and Receiver Reference on Console trailer load band.
JF-2815		**JF - Distribution - Despatch - Linehaul Console** Provide automatic access to user LMZ when a new depot is added configured to 'Display As' another provided the user has access to it.
JF-2511		**JF - Distribution - Despatch - Load Planning** Added 'Item Quantity' column on Load Planning window.
JF-2883		**JF - Distribution - Despatch - Load Planning** Added new column on Unshipped Planning to display the Consignment Charge To.
JF-2886		**JF - Distribution - Despatch - Load Planning** Added the ability to create conditional formatting for Trailer Load grid on Planning Pad.
JF-2536	★	**JF - Distribution - Despatch - Load Planning** Added the ability to toggle Depot vs Direct delivery for Consignments on the Unshipped Consignments S&L prior to being Manifested.

JF-2885		**JF - Distribution - Despatch - Load Planning** Linehaul Code, Capacity Weight and Capacity Space have been added to the Trailer Load Grid on Planning Pad.
JF-2644	★	**JF - Distribution - Despatch** Local Fleet can now be shared across branches where both branches may use the Fleet. This is a likely scenario where there is a small proximity between two branches. ⓘ Please refer separate task manual 'Pre-Allocated Runsheets' for more information.
JF-2914		**JF - Distribution - Linehaul Manifests - Add/Edit/View** Trailers will now sort on the Manifest based on the order they were added.
JF-2729		**JF - Distribution - Linehaul Manifests - S&L** Added 3 new columns on Manifest Search & List for Trailer 1, Trailer 2 and Second Driver.
JF-2772	★	**JF - Distribution - Linehaul Manifests - S&L** Added new function to email manifest documents in bulk from the Manifest S&L.
JF-2640	★ 📄	**JF - Distribution - Linehaul Manifests - S&L** Implemented the ability to perform a Paperwork Return function on the Manifest Search & List. ⓘ Please refer separate task manual for more information.
JF-2607	📄	**JF - Distribution - Linehaul Manifests - S&L** Manifests S&L now has the ability to flag/unflag manifest/s as reported via Batch Actions. ⓘ Please refer separate task manual for more information.
JF-2645	★	**JF - Distribution - Runsheets** Freight Users can now allocate Pending Arrival Delivery Legs to a Pre-Allocated Runsheet prior the Fleet Arriving in Depot. Also the ability to allocate PUP/DEL Legs to Fleet that is Shared to another Branch.
JF-2643	★	**JF - Distribution - Runsheets** Pre-allocated Runsheets can now be created manually and automatically through Allocations, and mobility.
JF-2644	★	**JF - Distribution - Runsheets** Shared fleets are now visible on shared branches' Allocations when Runsheet Pre-allocation is on.

JF-3036		**JF - Distribution** Updated Driver look ups across JAIX Freight to include Agency Drivers.

Tools

MRP-245		**JF - Tools - Main - Form Manager** Added OnShip fields to the Consignment Note and Label form Data Sets.
MRP-235		**JF - Tools - Main - Form Manager** Added Ready At Date to LDM > ManifestsDataSet.
JF-2884	📄	**JF - Tools - Setup - System Setup** Linehaul Codes can now be configured with values for Capacity - Weight (Tonnes) and Capacity - Pallet Spaces. ⓘ Please refer separate task manual for more information.
JF-2538		**JF - Tools - Setup - System Setup** New settings have been added to the Trailer Load and Container Load settings (Tools > System Setup > Distribution) to default Consignments to be Depot Delivered when added.
JF-3023	📄	**JF - Tools - Setup - System Setup** Sender/Receivers can now be setup to toggle the Consignment flags "Drop to Depot" when used as the Sender or "Pickup from Depot" when used as the Receiver. Please refer separate task manual for more information. ⓘ Please refer separate task manual for more information.

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WMS

JWM-834	⭐ 📄	**WMS - Customers - Rates - Find/Setup** Added the ability to add a Minimum Charge at Break Rate level. ⓘ Please refer separate task manual for more information (also includes JWM-675).

JWM-835	📄	**WMS - Operations - Activity - Put/Pick** Added a "Remove Minimum Charge" flag to Dockets. ⓘ Please refer separate task manual for more information.
MRP-224		**WMS - Operations - Reports** Added Minimum Leave Qty to the Activity Report Dataset to allow reporting of how much minimum leave qty was included with a pick order.
MRP-230		**WMS - Operations - Reports** Resolved an Issue where UOMs could be displayed in the wrong order on the SOH Summary Report if multiple UOMs in the Config Set are set to qty of 1.
JWM-935		**WMS - Process - Generate Invoices** Added branch ID into Process Number to ensure that process numbers are unique across all branches.
JWM-872		**WMS - Process - Generate Invoices** Added the ability to invoice service charge only dockets for Debtors that have no products or SOH.
JWM-873	⭐	**WMS - Process - Reports** Added a new Charge Summary CSV report that is in line with the PDF Customer Charge Summary Report. The new report can be found in WMS > Process > Reports > Charge Summary CSV Detail Report, and can be selected in Tools > System Setup, or on Customer Records as the default report to attach to Invoices during the WMS Process.
MRP-214	⭐	**WMS - Process - Reports** Additional fields added to the WMS Charge Summary CSV Datasets - Blank, By Product and Licence Plate Breakdown.

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MOBILITY Apps

JAIXPUD App

	⚠	**JAIXPUD** A critical notice that this product is no longer supported past version 21.18.X If this product is still in use within your environment please contact us immediately.

JAIXDriver App

MMB-776	**Mobility - JAIXDriver** Add a new setting to force POD image capture on delivery completion. ⓘ Please refer separate task manual for more information.
MMB-778	**Mobility - JAIXDriver** Added a new setting to force PUP/DEL arrival prior to completion. ⓘ Please refer separate task manual for more information.
MMB-710	**Mobility - JAIXDriver** Added Receiver Name and Zone on the JAIX Driver App > Pickup Freight Information page.
MMB-748	**Mobility - JAIXDriver** Added the Consignment Detail Line Reference field to the JAIX Driver Freight Summary view.
MMB-777	**Mobility - JAIXDriver** Added visual icons indicating PUP/DEL status within the Allocated Job List to assist the driver is knowing the status of their job from the main list rather than needing to open each job. ⓘ Please refer separate task manual for more information.
MMB-689	**Mobility - JAIXDriver** Advanced camera controls have been implemented for JAIX Driver photo capture
MMB-480	**Mobility - JAIXDriver** Implemented the capturing of delivery codes in JAIX driver while completing delivery. ⓘ Please refer separate task manual for more information.
MMB-520	**Mobility - JAIXDriver** Improved the scanning interface on JAIX Driver Delivery Complete to include the number of Items scanned and the total number of items

MMB-712	⭐	**Mobility - JAIXDriver** Improvement to the Section/Sub-Section look up when reporting Issue from JAIX Driver to allow searching both with the one control
MMB-758	⭐ 📄	**Mobility - JAIXDriver** Job details in JAIX Driver will now show any 'Collect Cash on Pickup' or 'Collect Cash on Delivery' amounts for PUP/DEL. ⓘ Please refer separate task manual for more information.
MMB-749		**Mobility - JAIXDriver** Licence Plate and Temperature capture within JAIX Driver have been improved to correctly support scenarios where the device is out of range. This includes management for duplicate Licence Plates that may occur if the device cannot connect to the server for live validation.
MMB-717	📄	**Mobility - JAIXDriver** The ability to capture Chep and Loscam pallet balances at Sender/Receiver level has been added to JAIX Driver. Balances are stored at Sender/Receiver level and can be displayed and modified by the driver when performing PUP's and DEL's. ⓘ Please refer separate task manual for more information.
MMB-801		**Mobility - JAIXDriver** Updated the JAIX Driver App icon.

SmartSCAN (Freight)

MMB-753	📄	**Mobility - SmartSCAN (Freight)** Added a new debtor level setting to disable 'Validation Only' mode in SmartSCAN for a specific debtor. An update to the existing task manual has been made to include this new feature. ⓘ Please refer separate task manual for more information.

SmartSCAN (WMS)

MMB-705		**Mobility - SmartSCAN (WMS)** Serial Scanning page in SmartSCAN will now auto scroll as you scan serial numbers.

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 MAPVIEW

JMV-42	⭐	**MapView - MapView** Add new default map view setup and implement additional features that can be saved on a profile.
JMV-43	⭐	**MapView - MapView** Add new division filtering for vehicles based on the logged in user division.
JMV-46		**MapView - MapView** Added new function to display the flag and pins for selected vehicle.
JMV-44	⭐	**MapView - MapView** Added visibility on Mapview for allocated and unallocated jobs.
JMV-45	⭐	**MapView - MapView** Removed the vehicle list panel and improved Vehicle panel on the left side.

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WORKSHOP

JWS-412		**WS - Inventory - Track** Added Track Movements screen into Workshop.
JWS-437	★	**WS - Jobs - Services - All Services Due** Added a new view to the All Services Due screen that shows all Service Due Dates in a single column allowing services to be sorted by due date. Also updated the Due at column to show the correct Due KM for each service, rather than showing the KM for the next service that is due.

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WEBPORTAL

JPT-305	📄	**Portal** Sender/Receiver can now be setup with access to Portal for Track/Trace purposes only. ⓘ Please refer separate task manual for more information.
JPT-268	★	**Portal** Implemented a change to default the Pickup Ready Date within Consignment Release screen to use the Consignment Despatch Date.
JPT-326		**Portal** Implemented ability to email Consignment LPN's from Portal.

JPT-364		**Portal** Portal users can now select from two Timeslot Booking options now for Pickups, Consignments, and Jobs. These options are 'Timeslot is Required' and 'Timeslot has been booked'.
JADM-97	⚠️	Due to changes made under this task (refer 21.20 release notes for more information) your Portal clients may be prompted with a blocked pop-up message from their browser when printing their Portal Manifest after releasing Consignments. As per standard website pop-ups they will need to select to allow the pop-up in their browser settings

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ISSUE RESOLUTION

Global

JADM-82	**JAIXAdmin - Tools - Main - Report Manager** Resolved an issue where Inactive users were still available in the share to list for reports.
JS-66	**Scheduled Reports** Resolved an issue where Scheduled Reports attempted to Send Email Regardless of Output Method.
MEDI-466	**JAIXAdmin - System - EDI** Resolved an issue of errors showing when importing docket with create CN selected.

Accounts

JA-737	**JA - Debtors - Invoices - Manage** Resolved an issue of Exception throwing on General/WMS Invoice Page when Description Auto Filter last character is removed.
JA-729	**JA - Creditors - Main - Transactions / Payments** Purchase Order grid on Creditor Transaction is now not editable.
JA-827	**JA - Debtors - Main** Resolved locking issue when closing debtor account.
JA-612	**JA - Subcontractors - Main - Transactions / Payments** Resolved an issue with transaction reference validation allowing duplicates prior to the transaction type naming convention change.

MEDI-454	**JA - Debtors - Main - Search & Setup - Debtor - Locations & Contacts** Resolved an issue where Pickup Advice Debtor Contact Export was not Respecting Branch Selection.

Freight

General

JF-2805	**JF - Customers - Search & Setup** Resolved an issue of exception being thrown when loading Customer General setup form.
JF-2767	**JF - Fleet - Subcontractor Rates - Search & Setup** Resolved an issue where Deleted Subcontractor Carrier Units were still selectable in Jobs/Consignments.
JF-2219	**JF - Fleet** Resolved an issue with incorrect and duplicated Audit Logging on Fleets.
JF-2753	**JF - Freight - Analysis - Reports** Resolved an issue of TotalWeight not populating correctly on Performance report.
JF-2314	**JF - Freight - Consignments - Add/Edit/View** Resolved an issue of CN incorrect status when the delivery leg was unallocated to the runsheet.
JF-2948	**JF - Freight - Consignments - Add/Edit/View** Resolved an issue on Consignment split throwing an exception.
JF-2666	**JF - Freight - Consignments - Add/Edit/View** Resolved an issue on Split Detail Lines and Parent Detail Lines not displaying the correct value for 'Weight'.
JF-2971	**JF - Freight - Consignments - Add/Edit/View** Resolved an issue where Custom Delivery Code is not displaying on PUP/DEL Attempts page.
JF-2994	**JF - Freight - Consignments - Add/Edit/View** Resolved an issue where Pallet Docket sequential numbering can be affected by users within System Setup, even if not numbering settings were updated.
JF-2943	**JF - Freight - Consignments - S&L** Resolved an issue where Consignment S&L Linehaul Code not longer Populating from Trailer Load Code.

JF-2861	**JF - Freight - Jobs - S&L** Resolved an issue on Jobs Search & List displaying exception error when Description column is enabled while Detail Lines column is disabled.
JF-2674	**JF - Freight - Jobs** Resolved an issue of Local Dropped to Depot Job's Qty is not showing on Fleet Summary.
JF-2947	**JF - Process - Process - Manifest Run** Resolved an exception thrown during Manifest Run Process.
JF-2723	**JF - Tools - Main - Form Manager** Resolved an issue with the Manifest data set to populate trailer number for splits and transshipments.
JF-2725	**JF** Resolved an issue when printing CN/Job Labels and 'Print Single' is selected, the printed label is always using details from First Detail Line.

Distribution

JF-2726	**JF - Distribution - Despatch - Allocations** Change in Job Type via Fleet Summary is now correctly updating the job.
JF-2999	**JF - Distribution - Despatch - Allocations** Resolved an issue of a Tranships Parent CN showing on destination's Allocations when the Delivery Required date was updated even when the Tranship CN was not yet added to TL or Manifest.
JF-2972	**JF - Distribution - Despatch - Allocations** Resolved an issue of HO created CN's showing on Sender Unshipped Planning and showing duplicates when "Exclude Head Office" was turn on.
JF-2742	**JF - Distribution - Despatch - Allocations** Resolved an issue on local depot ops printing where incoming linehaul consignments fleet were not printed.
JF-2950	**JF - Distribution - Despatch - Allocations** Resolved an issue where Unshipped Consignments Grid not Displaying Split Freight Product Min and Max Temperature Values.
JF-2965	**JF - Distribution - Despatch - Allocations** Un-allocated jobs are not being removed now from Despatch grid after refresh.

JF-2632	**JF - Distribution - Despatch - Linehaul Console** Resolved an issue where manifest details were not updated on console after changing from manifest form.
JF-2633	**JF - Distribution - Despatch - Linehaul Console** Resolved an update issue on LHC when changing load date from trailer load form.
JF-2634	**JF - Distribution - Despatch - Linehaul Console** Resolved issue where marking prime mover as verified does not reflect right away.
JF-2550	**JF - Distribution - Despatch - Load Planning** Resolved an issue of TL grid on Planning Pad is not auto-updating for other user when viewing in the same branch.
JF-2941	**JF - Distribution - Despatch - Load Planning** Resolved an issue where planner can still open trailer load from planning pad when user role has no trailer load access.
JF-2734	**JF - Distribution - Despatch** Resolved an issue where site contact icon are not updating dynamically and not populating correctly.
JF-3039	**JF - Distribution - Linehaul Manifests - Add/Edit/View** Multi-Tow Operator is now rating Load Payment back to Towies rates from Linehaul Rates table.
JF-2740	**JF - Distribution - Linehaul Manifests - Add/Edit/View** Resolved an exception thrown when adding container load to a manifest.
JF-2618	**JF - Distribution - Linehaul Manifests - Add/Edit/View** Resolved an exception when creating RCTI for a runsheet with Delivery Depot that has no managing zone on Main Zone set.
JF-2562	**JF - Distribution - Linehaul Manifests - Add/Edit/View** Resolved an issue where a CN added after manifest arrival gets the incorrect status.
JF-2653	**JF - Distribution - Linehaul Manifests - Add/Edit/View** Resolved an issue where arrival scanning logs were missing when departure scanning was not performed.

Portal

JPT-301	**Portal** Resolved an issue of Line$ value showing zero for CN/Job created from Approved Portal Quote.

JPT-269	**Portal** Resolved an issue where user can book pickup after the last ready at time has already passed.

Mobility

JAIXDriver App

MMB-711	**Mobility - JAIXDriver** Resolved an issue of CN Barcode created from JAIX Driver not scanning through SmartSCAN.
MMB-740	**Mobility - JAIXDriver** Resolved an issue regarding loading indicator remaining on screen of JAIX Driver App.

SmartSCAN (Freight)

MMB-606	**Mobility - SmartSCAN (Freight)** Resolved an issue where items were missing after scanning transshipment items on final depot.
MMB-754	**Mobility - SmartSCAN (Freight)** Resolved an issue where a manifest with trailer load or container load were still displayed on load manifest selection.

SmartSCAN (WMS)

MMB-680	**Mobility - SmartSCAN (WMS)** Changes to ensure barcode scanner still operates after the device goes to sleep.

WMS

JWM-944	**WMS - Customers - Rates - Copy Rates** Resolved an issue where UOM validation for Copy Rates was not triggering correctly.
JWM-897	**WMS - Operations - Activity - Pick** Resolved an issue where dockets with backorders were unable to be confirmed due to allocation status not updating correctly.

JWM-898	**WMS - Operations - Activity** Resolved an issue where overloading a handling unit on dockets could rate incorrectly if using rate by docket movements.
JWM-896	**WMS - Operations - Stocktake** Resolved an issue where stocktake discrepancies logged on SmartSCAN devices were not updating to the desktop when stocktake was refreshed.

Workshop

JWS-452	**WS - Inventory - Activity - Pick** Resolved an exception when confirming Pick dockets in Workshop.