



## V21.18 JAIX RELEASE NOTES

Jaix Knowledge Base

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# Table of Contents

<b>ACCOUNTS.....</b>	<b>1</b>
<b>FREIGHT AND OPERATIONS.....</b>	<b>1</b>
General .....	1
Customers.....	2
Consignments.....	2
Distribution.....	4
<b>WMS.....</b>	<b>6</b>
General .....	6
Operations.....	6
<b>MOBILITY Apps.....</b>	<b>8</b>
JAIXDriver App .....	8
SmartSCAN Freight.....	8
General .....	9
<b>ISSUE RESOLUTION .....</b>	<b>9</b>
Global.....	9
Accounts.....	9
Freight.....	10
General .....	10
Consignments, Jobs, Pickups, Quick Quotes.....	10
Customers.....	11
Distribution.....	11
Portal .....	12
General .....	12
MapView .....	13
Mobility.....	13
SmartSCAN WMS.....	13
JAIXDriver App .....	13
WMS .....	13
Operations.....	13
Jobs.....	14



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[Accounts](#)[Freight](#)[WMS](#)[Global](#)[Mobility](#)[Web Portal](#)[Issue Resolution](#)

## ACCOUNTS




JA-614		<b>JA - Creditors - Purchase Orders</b> Implemented ability to set the Cost Centre to Head Office and lock it down when the GL Account selected is a Balance Sheet
JA-702		<b>JA - Debtors - Invoices - Manage</b> Added new export methods within Invoice Manage - Freight Audit.
JA-703		<b>JA - General Ledger</b> Added the ability for Jaix system users to regenerate the GL Monthly Totals. <div>  Refer associated documentation </div>
MRP-156		<b>JA - Tools - Main - Form Manager</b> Added [From Via] & [To Via] to Freight Invoice and Statement DataSets.
JA-697		<b>JA - Tools - Setup - System Setup - Setup - Invoices</b> Implemented custom email subject line and file Name while exporting invoice through email.

[Accounts](#)[Freight](#)[WMS](#)[Global](#)[Mobility](#)[Web Portal](#)[Issue Resolution](#)




## FREIGHT AND OPERATIONS

## General

JF-2451		<b>JF - Process - Process</b>
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		<p>Updated Cost Centre posting logic for forwarding invoice when Process Cost to Receiving Branch Cost Centre is toggled. The system setup option for this has also been restored.</p> <div>  Refer associated documentation         </div>
JF-2395		<p><b>JF - Tools - Main - Form Manager</b></p> <p>Added Delivery Depot Code and Name fields to Consignment label form Data Set</p>
MRP-210		<p><b>JF - Tools - Main - Form Manager</b></p> <p>Added Delivery Req. DateTime field on Load Sheet Data Set</p>
JF-2428		<p><b>JF - Freight - Analysis - Reports</b></p> <p>Added new Performance Start Calculation option "Pickup Completed Date", to calculate performance from actual pick up completion.</p>
JF-1489		<p><b>JF - Depots &amp; Zones - Zone Sets</b></p> <p>A new Copy feature has been added to Zone Sets</p> <div>  Refer associated documentation         </div>




## Customers

JF-2429	 	<p><b>JF - Customers - Customer Rates</b></p> <p>Additional maximum validation added to Length, Width, and Height.</p> <div>  Refer associated documentation         </div>
JF-2415		<p><b>JF - Customers - Search &amp; Setup</b></p> <p>Implemented filter "Other ( Non-Debtor) only" in Jaix Freight Customers Search &amp; List.</p>


## Consignments





JF-1831		<p><b>JF - Freight - Consignments - Add/Edit/View</b></p> <p>Added new manifest scanning logs when using consignment header label.</p>
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JF-2532	 	<b>JF - Freight - Consignments - Add/Edit/View</b> Creation of Zone level Intra-state flag which allows Consignments and Jobs with the same Sender and Receiver Managing Depot to be Manifested for Linehaul. <div>  Refer associated documentation         </div>
JF-2437		<b>JF - Freight - Consignments - S&amp;L</b> Added 'Edit Timeslot Booking' bulk actions to Pickup, Consignment, and Job Search & Lists.
JF-2465		<b>JF - Freight - Consignments - S&amp;L</b> Added Trailer1&2 Sub Type columns to Consignment/Job Search & List
MEDI-386		<b>JF - Freight - Consignments - S&amp;L</b> Implemented ability to trigger EDI export event when Delivery Timeslot Booking fields were modified from within the Pickup/Consignment/Job Search & List grid.
JF-2439		<b>JF - Freight - Consignments - S&amp;L</b> Implemented bulk action function to cancel Pickups/Consignments/Jobs within their corresponding Search & List grid
JF-2435		<b>JF - Freight - Consignments - S&amp;L</b> Implemented bulk action functionality on Consignment and Job S&L for performing Release for Invoicing
JF-2438		<b>JF - Freight - Consignments - S&amp;L</b> Updated the existing functions for "Add To" Manifest, Trailer Load, Container Load and LDM to support the new Batch Action results summary UI.
JF-2443		<b>JF - Freight - Consignments - S&amp;L</b> The "Detail Lines" column which activates a popup summary of the detail lines has been implemented for PU/CN/Job Search & list forms.
JF-2430		<b>JF - Freight - Consignments</b> Added a new Customer and Schedule Rate setting to allow \$0 rated lane breaks. <div>  Refer associated documentation         </div>
JF-2696		<b>JF - Freight - Consignments</b>

		<p>Consignments will now be further locked down preventing pricing changes after they are released for Invoicing.</p> <p>Added a user role rule to enable and disable Hold for Invoicing button for consignments that were already released for invoicing.</p> <div>  Refer associated documentation </div>
JF-2453		<p><b>JF - Freight - Consignments</b></p> <p>Agent Held Stock items now hold Detail Line Ref and will automatically populate when picked.</p>
MEDI-323		<p><b>JF - Freight - Consignments</b></p> <p>Implemented ability to change cross dock status of consignment/jobs using EDI imports.</p> <div>  Refer associated documentation </div>
JF-2081		<p><b>JF - Freight - Consignments</b></p> <p>Implemented CN Cash Sale Tax Invoice form selection override in Debtor Settings</p>






## Distribution

JF-2424		<p><b>JF - Distribution - Allocations</b></p> <p>New Pending Arrival management implemented for improved visibility and performance on Local Allocations</p>
MRP-151		<p><b>JF - Distribution - Despatch - Allocations</b></p> <p>Delivery Required Date/time field now populated on Customer Summary report</p>
JF-2461		<p><b>JF - Distribution - Despatch - Linehaul Console</b></p> <p>Implemented to print Load Plan from Linehaul Console. Also added Load Plan when printing "All".</p>
JF-2426		<p><b>JF - Distribution - Despatch - Load Planning</b></p> <p>Added "From" column to LH Planning Pad &gt; TL grid column chooser</p>
JF-2464		<p><b>JF - Distribution - Despatch - Load Planning</b></p> <p>Added Delivery Required Date column within the Load Plan</p>
JF-1684		<p><b>JF - Distribution - Despatch - Load Planning</b></p>



		Added Min Temp and Max Temp column on Detail Lines popup window
JF-2459		<b>JF - Distribution - Despatch</b> Implemented ability to create a Linehaul Split on the Unshipped Planning S&L
JF-2454		<b>JF - Distribution - Linehaul Manifests - Add/Edit/View</b> Releasing a manifest with Transshipments or Linehaul Splits is now validated against the parent Consignments.
JF-1983		<b>JF - Distribution - Linehaul Manifests - S&amp;L</b> "KMS" and "Total Item Quantity" column added on the Manifest Search and List
JF-2622		<b>JF - Distribution - Linehaul Manifests</b> Implement locking of Manifest load payment when paperwork return is present.
JF-2436		<b>JF - Distribution - Runsheets - S&amp;L</b> Added the ability to complete multiple Runsheets from the Runsheet S&L
JF-2427		<b>JF - Distribution - Trailer Loads</b> Implemented ability to Load Plan on the Trailer Load form
JF-2474		<b>JF - Distribution</b> Jaix Freight Logging expanded when allocating to Manifest/Trailer Load/Container
JF-1514		<b>JF - Distribution - Manifest S&amp;L</b> Added the ability to flag Manifests as Do Not Process or Release them in bulk from the Manifest S&L <div>  Refer associated documentation </div>





## General

JWM-806	 	<b>WMS - Customers - Rates - Find/Setup</b> <p>Updated the Docket rating so that it no longer uses the BreakRateID, instead the Rate Code is now used. This way new rates can be created and as long as the Rate Code stays the same existing dockets will still rate.</p>
JWM-629	 	<p>Directed Putaway functionality provides the ability to define Location Ranges within the Warehouse and allocate products to be stored within those ranges.</p> <div>  Refer associated documentation         </div>




## Operations

JWM-683		<b>WMS - Operations - Activity</b> <p>Added the ability to generate SSCC labels for products on Outwards without having them generated on inwards.</p>
JWM-679		<b>WMS - Operations - Activity</b> <p>Attachments Counter added for Put/Pick Interface</p>
JWM-810		<b>WMS - Operations - Relocations - Relocation</b> <p>Added the ability to bulk relocate License Plates by using Multi Select in the relocations products grid and selecting Relocate.</p> <div>  Refer associated documentation         </div>
JWM-676		<b>WMS - Operations - Reports</b> <p>Implemented ability to select multiple debtors on Unconfirmed Docket Item Summary Report</p>
JWM-677		<b>WMS - Operations - Track - Docket Service Charges</b>






		Implemented the ability to see Dockets with no Service Charges on Docket Service Charge Track Screen, where previously only dockets with charges already applied would show.
JWM-585		<b>WMS - Operations - Putaway/Pick</b> A new custom label printing function has been added to assist printing variable quantities of product labels. <div>  Refer associated documentation </div>

Accounts Freight WMS Global Mobility Web Portal Issue Resolution

Symbol	Meaning
	Major or Special Interest Task
	Refer to attached set up and usage instructions
	High impact task



JADM-64		<b>JaixAdmin - Mobility Services</b> Mobility setup interface and options table are now per Entity. Settings are found under the Jaix Admin > Entity List (moved from their separate setting pages under the Mobility Services ribbon menu)
MEDI-362		<b>JaixAdmin - System - EDI - Format Builder</b> Unlocked Allow Update through EDI for Freight Jobs. <div>  Refer associated documentation </div>
JADM-83		<b>JaixAdmin - System - Main - Entity List</b> Allocations > Unshipped Consignments function is now separated from the Linehaul Load Planning setting through a new flag 'Allocations - Unshipped Consignments'.

Accounts Freight WMS Global Mobility Web Portal Issue Resolution

## MOBILITY Apps






### JAIXDriver App

MMB-620		<b>Mobility - JaixDriver</b> Fixed issue on Jaix Driver where the Setup button disappears on landscape view and updated camera buttons styling
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### SmartSCAN Freight

JF-2593		<b>Mobility - SmartSCAN (Freight)</b> Consignments will now store the last scanned Dock Location Code and this field will be visible within the Consignment/Job Search & List and Allocations Column Chooser.
MMB-694		<b>Mobility - SmartSCAN (Freight)</b> Resolved issue where fleet of type 'Ute' or 'Rigid' were not displayed on load Runsheet screen on smart scan.
MMB-686	 	<b>Mobility - SmartSCAN (WMS)</b> Added the ability to select a location for bulk scanning for Relocation and Put Dockets. Enables the ability to lock in a location, then double scan license plates to confirm Putaway or Relocation to the locked location. <div>  Refer associated documentation         </div>

Accounts Freight WMS Global Mobility Web Portal Issue Resolution



## General

JPT-312		<b>Portal</b> Consignment payment details are now flagged correctly when Quick Quote is paid by Credit Card through Portal.
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Accounts   Freight   WMS   Global   Mobility   Web Portal   [Issue Resolution](#)

## ISSUE RESOLUTION

### Global

MEDI-340	<b>JaixAdmin - System - EDI - Format Builder</b> Format Builder saves successfully the Field Value Conversions and Attributes.
JADM-84	<b>JaixAdmin - System - Imaging</b> Resolved issue of exception appears when deleting a User Role on Jaix Admin.

### Accounts

JA-665	<b>JA</b> Fixed an issue of no results displaying when searching for companies on the ABN Lookup for Debtors/Creditors/Subcontractors.
JA-708	<b>JA</b> Fixed issue of Creditors and Subcontractors Remittance form uses Debtors Default Email instead of the one set in the sub-ledger settings.
JA-696	<b>JA - Assets - Fleet - Co. Fleet - Fleet</b> Resolved an issue which was generating logs for interest charges changes when a fleet was being saved without any changes.
JA-731	<b>JA - Creditors - Main - Transactions / Payments</b> Fixed issue of 'Department' does not default back to the Creditors default selection on transaction screen.
JA-764	<b>JA - Debtors - Invoices - Manage</b>

	Amount and Lines columns on Debtors' General and WMS Invoice grids are now populating correctly.
JA-690	<b>JA - Debtors - Reports</b> Added an filter for D3 transactions for bank receipt list.
JA-652	<b>JA - Debtors - Reports</b> Fixed issue of Master Accounts included on YTD Sales report.
JA-607	<b>JA - General Ledger - Main - Search &amp; Setup</b> Open and Custom Date Range displayed corresponding results based on the Date Range option selected.
JA-732	<b>JA - Tools - Main - Form Manager</b> Fuel Levy is now correctly displaying on Invoice CSV With Detail form.

## Freight

### General

JF-2135	<b>JF - Tools</b> Immediately enabled the "From File" and "From Scanner" buttons on the Freight Imaging when child folder is selected.
JF-2637	<b>JF - Tools - Main - Form Manager</b> Consignment Standard Form is now padding correctly, adjusting to remain centered even with less or more than 5 detail lines.

### Consignments, Jobs, Pickups, Quick Quotes

JF-2400	<b>JF - Freight - Consignments</b> Resolved an where Zero Dollar fixed rate are displaying on the consignment additional charges.
JF-2578	<b>JF - Freight - Consignments - Add/Edit/View</b> Fixed issue of a locked Parent CN showing the remaining quantity as '0'.
JF-2561	<b>JF - Freight - Consignments - Add/Edit/View</b>

	Resolved an issue where FROM and TO additional charges displays on a Consignment without VIAs.
JF-2584	<b>JF - Freight - Consignments - Add/Edit/View</b> Fixed issue of Trailer Load using Detail line PS value instead of Header level PS value.
JF-2665	<b>JF - Freight - Consignments - Add/Edit/View</b> Resolved an issue on Consignment Search & List where Pallet Space value of a Parent CN is incorrectly displaying after editing Pallet Space value of its Split CN.
JF-1909	<b>JF - Freight - Consignments - S&amp;L</b> Resolved issue where add charges are copied over from parent consignment to transship consignment.
JF-2548	<b>JF - Freight - Jobs - Add/Edit/View</b> Resolved an Job printing issue due to which dangerous good summary form was not getting printed in freight jobs having dangerous goods.
JF-2458	<b>JF - Freight - Jobs - Add/Edit/View</b> Resolved an issue where unit consolidation was not taking effect when adding a new line to a saved Consignment/Job.

## Customers

JF-2792	<b>JF - Customers - Customer Rates - Copy Rates</b> Consolidate Unit Groups For Weight Rating, Allow \$0 Rate Lane Breaks, and Apply Travel Time settings on Rate Proposals are now copying over to new/existing proposals.
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## Distribution

JF-2616	<b>JF - Distribution - Container Loads - Add/Edit/View</b> Resolved issue where user can edit depot deliver flag on container load while form is locked.
JF-2791	<b>JF - Distribution - Despatch - Allocations</b> Resolved issue where consignment status was rolled back after creating pickup for a consignment that was already released for invoicing.
JF-2604	<b>JF - Distribution - Despatch - Linehaul Console</b> Resolved issue where consignment can be entered on manifest consignment grid when trailer load is already added on manifest.

JF-2290	<b>JF - Distribution - Despatch - Linehaul Console</b> Resolved issue where main driver is not populated when second driver is assigned first.
JF-2685	<b>JF - Distribution - Despatch - Load Planning</b> Resolved issue when removing the Remaining columns on Detail Lines window, columns will no longer reappear.
JF-2555	<b>JF - Distribution - Despatch - Load Planning</b> Fixed query to not show container loads on planning pad.
JF-2335	<b>JF - Distribution - Linehaul Manifests</b> Resolved issue where user can arrive a manifest without a trailer load that is not yet departed with linehaul console enabled.
JF-2793	<b>JF - Distribution - Linehaul Manifests</b> Resolved issue where release manifest prompt is displayed to a user role that has no permission to release manifest.
MMB-73 2	<b>JF - Distribution - Linehaul Manifests - Add/Edit/View</b> Resolve issue where manifest does not reflect correctly when moving consignments to another load.
JF-2359	<b>JF - Distribution - Linehaul Manifests - S&amp;L</b> Fixed issue where the Consignment and Trailers Count within the Manifest Search & List is populating incorrectly when Trailer Loads has been Manifested more than once.

## Portal

### General

JPT-261	<b>Portal</b> Resolved an issue on Portal's Status History showing incorrect Reference and Date/Time values.
JPT-300	<b>Portal</b> Resolved issue where an approved job quote is not validated even if auto validate setting for portal created jobs is enabled.
JPT-223	<b>Portal</b> Fixed issue of not using CN Via Depot on Portal Status History.

JPT-335	<b>Portal</b> Resolved an issue where Exception error is displaying when user tries to release a Consignment on Portal.
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## MapView

JMV-33	<b>MapView - MapView - MapView - Map</b> Resolved issue where a duplicate record on history finder is displayed for a naked pickup.
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## Mobility

### SmartSCAN WMS

JWM-884	<b>Mobility - SmartSCAN (WMS)</b> Resolved an issue where validation messages were being displayed on top of existing fields and screen detail.
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### JAIXDriver App

MMB-667	<b>Mobility - JaixDriver</b> Resolved an issue in Jaix Driver app which was causing setup message to reappear multiple times.
MMB-630	<b>Mobility - JaixDriver</b> Resolved an issue JD Connote Search button is not working.

## WMS

### Operations

JWM-830	<b>WMS - Operations - Activity</b> Resolved issue where validation message keeps appearing when creating a docket for a customer that has no Schedule Rates.
JWM-780	<b>WMS - Operations - Activity - Putaway</b> Fixed issue of exception being thrown when saving a docket with a DateTime format on delivery instructions

JWM-445	<b>WMS - Operations - Stocktake</b> When performing a Debtor Specific Stocktake in SmartSCAN the SmartSCAN user can only scan LPNs that are associated with the specific debtor.
JWM-883	<b>WMS - Operations - Track - Stock</b> Resolved exception thrown when switching profiles on stock track.

## Jobs

JWS-369	<b>WS - Jobs - Jobs - AMP</b> Ability to change the km/hours reading date on a finalised Workshop job.
JWS-390	<b>WS - Jobs - Jobs - AMP</b> Issue resolved when printing PDF Scanned Documents from Workshop Job causing exception.
JWS-398	<b>WS - Jobs - Jobs - AMP</b> Date value is stored against the KM or HR reading on a Workshop Job. If a user only changes one date value the system will no longer update both date values stored.