JAIX
LOGISTICS SOFTWARE

V21.17 JAIX RELEASE NOTES

Jaix Knowledge Base

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ACCOUNTS

JA-560	JAIX now posts Freight Invoice Transactions to GL Accounts per Invoice, replacing the previous method of consolidating all Invoice amounts by the Invoice Process. This allows greater visibility and auditing ability into a Freight Invoice Process within the General Ledger. It is understood that some may want to continue viewing this transaction detail as consolidated, so there is also a new 'Consolidate by Process Number toggle' within both the General Ledger Search & List and View Account forms to allow Transactions to be presented either per Invoice or Consolidated at the click of a button. ⓘ Refer associated documentation
JA-653	**JA - Debtors - Invoices - Manage** Changed the 'Each' column to allow 4 decimal places in General Invoice.
JA-463	**JA - Debtors - Projects - Create/View** Changes to Projects field availability: -Debtor or Commence Date fields remain editable until transaction count > 0 -Following reference fields remain editable until Project has been marked as Completed: • Estimated Completion Date • Description • Order No. • Contract Value • Value Type • Reference No. • Contract Date • General Text • Comments
JA-678	**JA - General Ledger - Setup - Chart of Accounts** General Ledger Chart - New Setup fields to enable cross Entity consolidated Balance Sheet and P&L Reporting

		Refer associated documentation
JA-497	📄	**JA - Subcontractors - Auto Pay** Added a flag to disallow M4 Transactions to show in Subcontractor Payments if Paperwork Return Date is null. Refer associated documentation
JA-499		**JA - Tools - Main - Form Manager** New fields added to the 'Freight Invoice per CN' dataset: • Cash Sale Receipt No. • Cash Sale Date

Accounts   **Freight**   WMS   Global   Mobility   Web Portal   Wineloader   Issue Resolution

FREIGHT AND OPERATIONS

General

MRP-161		**JF - Tools - Main - Form Manager** Added a default layout for Freight Invoice CSV form.
MRP-155		**JF - Tools - Main - Form Manager** Added DG fields to Consignment Note Label Table data set.
MRP-206		**JF - Tools - Setup - System Setup** Added new runsheet 'number of copies' setting to system settings branches in freight.
JF-117		**JF - Depots and Zones - Locations** Removed locations without category from Locations Search & List.

Jobs

JF-2304	There have been a number of changes to help charge hourly for local work while including travel time from the Sending Depot to the Sender and the Receiver to the Depot.
	New functionality has been added to:
	1. Allow Auto population of Consignment and Job Start and Finish Times - During a Delivery Complete event, the Pickup Complete Date Time and the Delivery Complete Date Time is used to populate the Start and Finish times against the Consignment record. The Time Difference is then recalculated and Detail Lines Rated As $/Hours are updated along with new Rated Amount calculated
	2. Toggle Rate Cards to Apply Travel Time - When toggled, the estimated time from Sending Depot to Sender and Receiver to Depot is calculated and added to the new Travel Time field within the Consignment Form. Travel Time is added to the Time Difference between the Start and Finish Times and Detail Lines Rated As $/Hours are updated along with new Rated Amount calculated
	ⓘ Refer associated documentation

Consignments

JF-2017	OnShip functionality allows for streamlining the operational and administrative processes involved when a freight movement must be charged to two separate Debtors.
	Typically in this scenario the Sender will pay for the primary movement (linehaul) leg which will move freight to the Destination Depot. A second party (eg. Receiver) will then pay for the Delivery Leg (Destination Depot to Receiver), which is referred to as the OnShip.
	Previously, the Destination Depot would need to manually create a second Consignment for the OnShip leg, printing and re-labeling the freight for the new Consignment. This process becomes time consuming when the volume of OnShip Consignments is high.
	The new OnShip functionality allows an original Consignment or Job to trigger automatic creation of an 'OnShip Consignment', based on key criteria being met. When the function is triggered, the OnShip (Child) Consignment will be automatically created and linked to the original (Parent). The OnShip Consignment will use the original Consignment number combined with a suffix of SHP.
	This function can be triggered from applicable Consignments created directly within Freight, ex-Warehouse from WMS and Web Portal.
	Freight also has the capacity to manually trigger this process after Consignment creation, provided the Consignment has not already been marked as Delivered.
	ⓘ Refer associated documentation
JF-2083	**JF - Freight - Consignments - Add/Edit/View**
	Added loggings when updating detail line Destination Zones.

JF-1458		**JF - Freight - Consignments - Add/Edit/View** Modification to Site Contact icon to visually represent whether the fields are populated. When there are no Site contact details, the icon will be a handset without audio lines. When there are Site contact details, the audio lines will be present.
JF-2140		**JF - Freight - Consignments - S&L** Added DG UN Codes column on CN S&L
JF-1901		**JF - Freight - Consignments** Within Consignment rating, the ability to **consolidate Consignment Detail Lines based on Unit Group for weight rating purposes** has been added. The functionality is enabled at an individual Rate Card level. This consolidation only occurs when Units are Rated As Weight(Cents/KG), Dead Weight(Cents/KG) or overall Consignment level weight rating used when a valid unit rate cannot be found. Consignment Detail Lines are then consolidated by their Unit Group and Rated at their total weight. Lineal Metre and Cubic Conversions are applied after consolidation, and individual Legs can be Consolidated for Weight Rating in this manner when VIAs exist. ⓘ Refer associated documentation
JF-2278		**JF - Freight - Consignments** New system setup option to control whether Head Office is excluded from the "Create in Senders Branch" rules. Refer also version 20.16 task JF-2073, and associated documentation.

Distribution

JF-2171		**JF - Distribution - ADMs - Add/Edit/View** New ability for the Sending Branch (the "created by" Branch of the Manifest that the ADM is linked to) to amend an ADM (i.e remove consignments from an ADM and cancel of an ADM)
JF-2410		**JF - Distribution - Reports** Load Report > New Filter "Re-Rate Required Only" (Default to unticked) has been added. If selected, this will then only report Manifest lines that are 'out of balance' and need to be re-rated. When running the Load Report using other filters, these are denoted on this report already with an Asterisks next to the Manifest Number (existing functionality)
JF-1443		**JF - Distribution - Runsheets** Implemented Move to Top and Move to Bottom buttons in the Runsheet screen.

JF-1564		**JF - Tools - Main - Form Manager** Runsheet Form > Added a new 'IsCrossDock' field to data set to indicate whether cross dock has been selected.

Linehaul Manifests

JF-1912		**JF - Distribution - Linehaul Manifests** Implemented updating KMS on manifest form when Manifest Fuel To Ups Start/Finish ODO was updated. ⓘ Refer associated documentation

Wharf

MWH-145		**JF - Wharf** The Wharf module allows for either rating an entire movement as a whole, or each individual leg (job). This is setup at the Customer Rate Card level. ⓘ Refer associated documentation

Accounts   Freight   WMS   Global   Mobility   Web Portal   Wineloader   Issue Resolution

WMS

General

JWM-580		**WMS - Customers - Products - Find/Setup** Implemented created by and created date/time columns in product search & list in WMS.
JWM-675		**WMS - Customers - Rates - Find/Setup** New ability to apply minimum charges to Dockets, Invoices and Storage per Period ⓘ Refer associated documentation

JWM-678		**WMS - Customers - Products - Find/Setup**
		Enabled the Group Totals Row on the Product Search and List Grid.
JWM-697		**WMS - Process - Reports**
		Added extra data to the Charge Summary CSV by Product Report.
		-Docket Reference Number -Charge Code (Service Charge Code) -Populate movement date with Docket date for service charges applied to docket -Populate movement date with Charge day for apply to period service charges -Populate Product Code with Service Charge Code -Populate Charge Description with Service Charge Description
JWM-369		**WMS - Customers - Rates**
		Fixed the Minimum Leave Rates Setup form to show only relevant fields and Measured Units on UOM dropdown.
JWM-563		**WMS - Customers - Rates - Find/Setup**
		Implemented displaying rate codes instead of Rate ID number in WMS customer rates rating change logs.
JWM-594		**WMS - Customers - Rates - Find/Setup**
		Excluded Expired Rate Scheduled from showing on the Customer Rate Schedule Search & List Grid when 'Current' View is selected.

Operations

JWM-127		**WMS - Operations - Activity - S&L**
		Implemented bulk Print and Cancel option in docket search & list.
		ⓘ Refer associated documentation
JWM-459		**WMS - Operations - Activity - S&L**
		Added a column to display whether a docket has been Zero Rated using the Zero Rate option.
JWM-590		**WMS - Operations - Activity - S&L**
		Implemented Created by column in WMS Docket Search & List.
JWM-512		**WMS - Operations - Measure Operations - Measure**
		Only Log an Adjustment from the Measures Screen if the Quantity has Changed

JWM-469		**WMS - Operations - Measure Operations - Measure** Limited the Measures Screen 'Adjustment' Value entry to 3 decimal places

Accounts   Freight   WMS   **Global**   Mobility   Web Portal   Wineloader   Issue Resolution

Symbol	Meaning
⬟★	Major or Special Interest Task
📄	Refer to attached set up and usage instructions
⚠	High impact task

MEDI-62	📄	**JAIXAdmin - System - EDI** Separated the Pickup and Delivery EDI export Signature file flags in Accounts Contact setup. > If an account contact was configured to receive the signature file for PUP/DEL prior to version 21.17 being applied, both of the new flags will be activated upon upgrade to 21.17. ⓘ Refer associated documentation
MEDI-290		**JAIXAdmin - System - EDI - Format Builder** During EDI Import, validation is now performed on the Movement Date and compared with Current Date. If the Movement Date is before the Current Date, the Movement Date is updated to Current Date. The EDI Profile 'Test' function will present a warning in the log when Movement Date Validation Fails, along with modification of Date details (From & To Date Values).
MEDI-302		**JAIXAdmin - System - EDI - Format Builder** Added Site related Information to the EDI Import/Export Field list for Consignments and Jobs. -Consignment/Freight Job Sender Site -Consignment/Freight Job Receiver Site
MEDI-263		**JAIXAdmin - System - EDI - Profiles** EDI Imported Pick and Put Dockets are now rated as part of the import process.

MEDI-328		**JAIXAdmin - System - EDI**
		WMS Docket EDI > new ability to automatically create Consignments and print Consignment and Labels immediately upon Import
		ⓘ Refer associated documentation
MEDI-273		**JAIXAdmin - System - EDI - Format Builder**
		Additional fields have been added to EDI Format when Type = Export and Data Type = Consignment/ FreightJob/Docket
		Following Header level fields added:
		-Total Weight -Total Quantity -Total Cubic
		These values will are a SUM() of all Detail Line values.
		Additionally, a new Detail Line field called LineNumber has been added. This is an incrementing number based on the number of Detail level nodes there are.
GEN-293		Improved ability to email reports directly from the applications, when using email systems with no email client installed (such as GMAIL)
JADM-61		**JAIXAdmin - System - Users - User Roles**
		Form / Report Designer user rule was added.
JF-1635		**JF - Tools - Main - Imaging**
		Implemented 'upload date' column in Imaging form.

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MOBILITY Apps

JAIXDriver App

MMB-522		Added the Consignment Number and Senders Reference to the JAIX Driver Signature Capture screen.
MMB-603		Added additional settings to provide better control over the SmartSCAN related functions available to drivers and subcontractors in JAIXDriver.
		ⓘ Refer associated documentation

SmartSCAN Freight

MMB-460	No	Made the Consignment 'Total Quantity' value visible on screen when scanning items onto a Manifest.

Accounts   Freight   WMS   Global   Mobility   **Web Portal**   Wineloader   Issue Resolution

General

JPT-285		Improvements to Agent drop down on portal, whereby in addition to restricting the list to senders/receivers that are type: Agent (current functionality), it will now further refine the list to show those agents that are listed in the debtor's 'Frequent Senders'.
		ⓘ Refer associated documentation
JPT-283		New ability to hide the preset Sender & Receiver Instructions from Online Users
		ⓘ Refer associated documentation
JPT-196		Implemented to still display "Show Price" for Quotes even when "Display Price" is unticked.
JPT-211		Better error handling when no Unit selected

Accounts   Freight   WMS   Global   Mobility   Web Portal   **Wineloader**   Issue Resolution

Wineloader

General

MRP-175		Wineloader Load Sheet Data Set now includes all Order related fields
JWL-15		New method of toggling grouping within the Product Sublines is used to allow B-Triple scenarios.
		ⓘ Refer associated documentation

JWL-17		Wineloader Orders can now be saved without a Freight Payer selected for scenarios where this is unknown at time of Order creation.

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ISSUE RESOLUTION

Global

JADM-39	**JAIXAdmin - System - Service - FTP Sites** Removed FTP Address validation that was enforcing entry of either 'FTP://' or 'SFTP://'
JF-2342	Search & Lists with 'default' profiles set were not loading new columns added after creation of the profile

Accounts

JA-700	**JA - Creditors - Main - Transactions / Payments** Resolved exception issue when Saving an invoice Transaction Template where 'Description' field exceeds 50 characters
JA-537	**JA - Debtors - Invoices - Manage** Fixed email duplication issue in Debtor Statements printing/emailing to only one debtor.
JA-559	**JA - Debtors - Invoices - Manage** Resolved the issue where Print Preview does not show on Freight Invoice Printing
JA-611	**JA - Debtors - Main - Search & Setup** Resolved exception occurring when a View Only User opens Debtor Account
JA-439	**JA - Debtors - Main - Search & Setup - Debtor - Master Details** Fixed an issue about numeric filtering in JAIX Accounts.
JA-613	**JA - Debtors - Main - Transactions / Receipts** Resolved an issue where transaction buttons were not refreshing after a cancelled transaction.

JA-632	**JA - General Ledger - Main - Transactions** Enabled Email Notification field in Auto Recurring Journal schedule.
JA-594	**JA - General Ledger - Setup - Chart of Accounts** When using the Copy Charge from JAIXAccounts > General Ledger > Copy Chart, Tax Codes are duplicating and an exception presenting.
JA-538	**JA - Tools - Setup - System Setup - Setup - Debtors** Resolved an issue where changes to debtor's Next Reference No. was not retaining.

Freight

General

JF-1352	Resolved an issue consignment Quick Access Toolbar which was not working after logging out and then back into Freight.
JF-2403	Fixed an issue of shared pallet docket profile not saving as default on the second user.

Consignments, Jobs, Pickups, Quick Quotes

JF-2456	**JF - Freight - Consignments - Add/Edit/View** Fixed issue whereby Auto Update Transshipment Consignments were not setting Destination Address
JF-2343	**JF - Freight - Consignments - Add/Edit/View** Transshipment Consignments that have been Split were not show Remaining Values
JF-1065	**JF - Freight - Consignments - Add/Edit/View** Resolve an issue where an exception was thrown when selecting Runsheet from the track and trace bar of a CN using a user with no access for runsheets.
JF-2095	**JF - Freight - Consignments - S&L** Fixed an issue on Search & List where selected profile was not applying saved Conditional Formatting on first attempt.
JF-2433	**JF - Freight - Consignments - S&L**

		Resolved the Exception issue on Consignment S&L when 'Manifest Prime Mover' column is added on the existing grid then hit Refresh
JF-2401	**JF - Freight - Consignments - S&L**	From/To Zones were displaying incorrectly in Consignment S&L
JF-2378	**JF - Freight - Jobs - Add/Edit/View**	Resolved issue where Invoiced/Processed Jobs could be cancelled
JF-2054	**JF - Freight - Pickups**	Standalone Pickup detail line Destination Zone was not updating with Receiver changes
JF-1379	**JF - Freight - Quick Quotes**	Resolved Freight Job window title issue.

Customers

JF-2396	**JF - Customers - Additional Charges - Search & Setup**	Resolved issue whereby negative fuel levy was not getting applied for additional charges with fuel levy setting on
JF-1697	**JF - Customers - Customer Rates - Copy Rates**	Removed cancelled proposals from Copy Rates From Proposal lookup.
JF-2247	**JF - Customers - Customer Rates - Search & Setup - Print**	Removed the default logo from 'Proposal of Rates and Services' standard form.
JF-2346	**JF - Customers - Customer Rates - Uprate**	Resolved exception encountered when using the uprating functions
JF-1641	**JF - Customers - Schedule Rates - Copy Rates**	Resolved issue with Copy Schedule Rates function. Custom Zone Sets should not be copied to customer schedule when using Copy Schedule Rates.
JF-1380	**JF - Customers - Schedule Rates - Uprate**	Fixed timezone validation issue with uprate scheduling

Distribution

JF-2416	**JF - Distribution** Resolved issue whereby Trailer and Container Loads sections were visibile in Manifests, LDMs and ADMs, even though the functionality is not enabled.
JF-2375	**JF - Distribution - Despatch - Allocations** Resolved the issue where Broadcast Messages are not successfully sent from allocations and received from JAIX Driver
JF-1719	**JF - Distribution - Despatch - Allocations** Fixed issues with Allocations Screen conditional formatting default settings
JF-1812	**JF - Distribution - Despatch - Allocations** Resolved issue whereby Delivery Legs were not being cleared on the Allocations Screen when a Job is swapped from Local Direct to XDock.
JF-2339	**JF - Distribution - Despatch - Allocations** Allocations Edit of the Qty field was resetting Cubic value for both Jobs and Pickups
JF-2442	**JF - Distribution - Despatch - Linehaul Console** Resolved an Exception issue when creating MF when Consignment is split twice
JF-2467	**JF - Distribution - Despatch - Linehaul Console** Tranships created from Linehaul Split CNs - 'Item Qty' were showing FULL (not split) amounts
JF-2281	**JF - Distribution - Despatch - Linehaul Console** Delivery splits were not created in receiving branch when split CN are transshipped.
JF-2039	**JF - Distribution - Despatch - Load Planning** Fixed an issue where there is no option to cancel a TL with a previous load date in the planning pad
JF-1547	**JF - Distribution - Linehaul Manifests** Resolved an issue in consignment grid of manifest form due to which add consignments option was coming up while entering consignment number.
JF-2078	**JF - Distribution - Trailer Loads - Add/Edit/View** Fuel Levy field on Trailer Loads was showing incorrect value.

JF-1639	**JF - Distribution - Trailer Loads - S&L**
	Added validation to ensure EDI Data Events are fired for "Manifested for Linehaul" even when the Consignments are being added to a Manifest indirectly. (Using Trailer Load or Container Load)

Process

JF-2539	Resolved rounding issue with GST on Fuel levy
JF-2544	During Invoice runs, when one debtor has more than 500 consignments to invoice an exception was presented

Imaging

MDS-41	JAIX Imaging Service partially matching on Consignment number leading to incorrect links when auto validating through the use of Monitored Folders.
MDS-48	Resolved issue with Custom Scanning Templates not populating Reference 1 even with high confidence %
MDS-45	Resolved issue whereby Imaging module POD Scans were not raising delivery complete EDI Events
MDS-46	Resolved issue whereby the scanning service was incorrectly reading barcodes and populating Reference1 with a string over 50 characters in length causing an exception and crashing the application.

Portal

General

JPT-213	Resolved an issue where the exported XLS report does not show the Sender/Receiver details
JPT-291	Fixed an issue where zone details of Portal-created sender/receiver were not populating.
JPT-236	Resolved Portal Transit Time calculation issue
JPT-292	Resolved exception occurring during Service Rating Group check

Mobility

SmartSCAN Freight

MMB-595	Location was not updating on SSCAN device after scanning a CN to a dock location
MMB-605	Resolved an issue in SmartScan causing exception while auto auto updating.

SmartSCAN WMS

MMB-684	Resolved Consolidated Pallet Putaway error after scan correctly fails SLE or Mixed Product Validation
MMB-683	Resolved issue whereby scanning the Parent LPN of Consolidated Serialised Products incorrectly prompts for Serial Scan
JWM-247	Fixed issue whereby partially Allocated Docket Products could be confirmed on Devices, locking the products for further allocation or prematurely putting docket into picked status

JAIXDriver App

MMB-670	Resolved issue causing slowness when adding large number of jobs to a single runsheet.

EDI

General

MEDI-278	Resolved an issue whereby an EDI imported CN would not update total PS from the detail line's equivalent PS

WMS

General

JWM-439	Implemented Debtor contacts listing in the WMS email options.

JWM-636	**WMS - Customers - Products - Find/Setup** Resolved issues with setting up product UOMs using keyboard
JWM-789	**WMS - Customers - Rates - Copy Rates** Resolved errors when using the copy rates function.
JWM-612	**WMS - Customers - Rates - Copy Rates** Resolved issues with the Copy Rates function
JWM-623	**WMS - Distribution - Senders & Receivers** Resolved an issue of exception being thrown when clearing all the values of Minimum Life On Receipt.
JWM-371	**WMS - Operations - Activity** Resolved an an issue in WMS when entering incorrect data in stock details form.
GEN-221	**WMS - Operations - Activity** S&L Grids - resolved minor issues with saving of default profiles
JWM-720	**WMS - Operations - Activity - Putaway** Removed validation on Service and Carrier when saving and printing an invoiced docket.
JWM-682	**WMS - Operations - Activity - S&L** Resolved issue where rating values were not displayed on docket search and list rating columns.
JWM-788	**WMS - Operations - Stocktake** Logging a discrepancy on the device, then observing as correct on desktop was creating duplicate records and skipping adjustments