JaiX
LOGISTICS
SOFTWARE

V20.14 JAIX RELEASE NOTES

Jaix Knowledge Base

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Symbol	Meaning
⭐	Major or Special Interest Task
📄	Refer to attached set up and usage instructions
⚠	High impact task

GENERAL

Service

JS-56	Jaix Service Resolved an issue in VLink server logs due to which purge process was slow and timing out.

AC ACCOUNTS

General

JA-473	JA Allowed longer transaction descriptions in Jaix Accounts.

Creditors/Subcontractors

JA-304		JA > Subcontractors TPAR > ability to create TPAR Export. Refer associated task manual.
JA-303		JA > Subcontractors Changes to the JA Subcontractor Transactions screen for TPAR. Refer associated documentation.
JA-513		JA > Subcontractors TPAR - new ability to create ATO TPAR File for Upload to ATO. Refer associated documentation.

Debtors

JA-472		JA > Debtors New functionality to allow users to partially Allocate Receipts/Credits to Invoice only without having to allocate to each consignment.
JA-14		JA > Debtors Introduction of Debtor Discount feature. This is suitable for the following two purposes: 1. When a Receipt is posted to a debtor that is marginally less than the invoice/s being allocated to, create automatically a credit transaction to balance the remaining unallocated amount to $0. 2. Actual application of settlement discounts.
JA-496		JA > Debtors > Invoices > Manage Implemented statements sending by payment terms in Jaix Accounts.

Employees

JA-467	★	JA > Payroll Accounts > Employees > Search & Setup Implemented database schema for employee training and performance history module.
JA-468		JA > Payroll Accounts > Employees' Implemented Employees training and performance history setup in Jaix Accounts.
JA-464	★	JA > Payroll Accounts > Reports Add new report Employee Training and Performance.

FREIGHT AND OPERATIONS

General

JF-1671		JF > Tools > Main > Form Manager This task was raised along with the new 'Drop Depot Freight First' flag, so that the field can be selected in the datasets for form design. It is now available to show on the printed load plan (trailer load), and printed manifest.
MRP-166		JF > Tools > Main > Form Manager Added LH PUP and Receiver details fields on Manifest Data Set.
JF-105	📄 ★	JF > Process > Process > Invoices Run Allow Invoice of CN/Jobs before the Manifest is Processed.
JF-1837		JF > Tools > Main > Form Manager Added following new fields to the the dataset LoadSheetTable_ConsignmentDetailLinesTable, so that they can be displayed on the Load Plan for a trailer load (in the planning pad) - Freight>Distribution>Linhaul (Load Planning)>(Trailer Load)>Load Plan. • LH PUP • Consignment Number • Depot Delivered flag

JF-1871		JF > Process > Process > Manifest Run Manifest Process query now excludes Manifests, LDM's and ADM's that do not have a carrier assigned.

Consignments

JF-1520		JF > Freight > Consignments Added a feature where user can multi-delete detail lines on Job/CN/PUP.
JF-1716		JF > Freight > Consignments > S&L Add new column named "Depot Delivered" on Consignment Search & List grid.

Distribution

JF-1765		JF > Distribution > Despatch > Allocations Local Allocations > Populated the Despatch Grid "Driver" column with the Pre-allocated Fleets driver name, if available.
JF-1627		JF > Distribution > Despatch > Allocations Allow allocation to fleets under line haul only vehicle when Include Linehaul option is flagged.
JF-1784		JF > Distribution > Despatch > Allocations Allocations > Unshipped Consignments Grid, new 'BUMP' right-click menu function introduced to allow users to move the CN to another branch. This option can only be used if: • Consignment is NOT linked to Pickup • Consignment is NOT Manifested (any type – LH, Runsheet, LDM, ADM) • Consignment has not been Split (any split type) • Consignment isn't locked by another user
JF-1802		JF > Distribution > Despatch > Allocations New Local Operations Report has been created, to provide a daily snapshot/summary of the local work for the logged in Branch. This is accessible from either the Allocations screen directly, or from Distribution > Reports areas. Refer associated task manual.

JF-1611		JF > Distribution > Linehaul Manifests Implemented Fuel Tops ups setup capabilities in Jaix Freight. Refer associated documentation to understand more about Fuel Top Ups functionality in Jaix.
JF-1613		JF > Distribution > Linehaul Manifests Fuel Top Ups functionality – Added report feature for average fuel consumption (Jaix freight > Fleet > Reports). Refer associated documentation to understand more about Fuel Top Ups functionality in Jaix.
JF-1630		JF > Distribution > Linehaul Manifests Fuel Top Ups – Implemented Database schema for fuel top ups functionality. Refer associated documentation to understand more about Fuel Top Ups functionality in Jaix.
JF-1644		JF > Distribution > Linehaul Manifests > S&L Added Comments and Load Cost columns on Manifest S&L, to display relevant data.

Load Planning

JF-1623	JF > Distribution > Despatch > Load Planning Implemented auto refresh of planning pad when a trailer load is changed from outside of planning pad.
JF-1731	JF > Distribution > Despatch > Load Planning Add Sender column on Linehaul Planning Pad trailer load grid.
JF-1764	JF > Distribution > Despatch > Load Planning Trailer Load Planning – added the Detail Line Reference as a new column to the Load Plan Form. Also added the Agent Name in the Load Plan Printed Form Data Set.
JF-1731	JF > Distribution > Despatch > Load Planning Add Sender column on Linehaul Planning Pad trailer load grid.

Trailer Loads

| JF-14 | | JF > Distribution > Trailer Loads
With trailer loads, a linehaul cost is established at trailer load level for the entire lane. This cost is used for allocation as revenue to manifests for each leg of the trailer's journey. |

JF-1769		JF > Distribution Trailer Loads > added ability to amend Depot/Direct delivery flag up until Manifest has Arrived in Trailer Load Destination, by either the Sending or Receiving branches. • Changes after Confirm will only be allowed via the Trailer Load screen itself, not Planning Pad nor Allocations. • Also, where Trailer Load(s) is marked as Dropped Depot First, changes will only be allowed up until the stage 1 Arrival (Arrived at depot).
JF-1785		JF > Distribution > Trailer Loads Trailer Load Default Load Payment Method set to Cents per KM.

Linehaul Console

JF-1577		JF > Distribution > Despatch > Linehaul Console Linehaul Console "Emergency Breakdown" Functionality – added ability to cancel a breakdown that has been initiated.
JF-1691		JF > Distribution > Despatch > Linehaul Console Implemented a new feature in linehaul console as a result loads will be shown in LMZ set to display as setting in depots rather than the actual LMZ.
JF-1556		JF > Distribution > Despatch > Linehaul Console Implemented "Emergency Breakdown" function to Linehaul Console.

MOBILITY

Jaix Driver App

MMB-466		Mobility > JaixDriver Implement Local Arrive and Load to Runsheet scanning on Jaix Driver app.

MMB-530		Mobility > JaixDriver Remove excessive logs on VLink logs.

WH WMS

Operations

JWM-561	⭐📄	WMS > Operations > Activity > Putaway Added new ability to create an Ex WH Consignment for Inwards Movements.
JWM-618		WMS > Operations > Track > Stock Added EDI Exchange Reference field values to the Track Stock Search & List Grid. The values presented reflect what is held against the Dock Item records for the original Put Docket that created the Stock LPN.
JWM-557		WMS > Operations > Reports Added a 0 Stock on Hand filter to the Stock on Hand Detailed reported, that when enabled adds an extra footer to the detail report showing any products that currently have no stock on hand.
JWM-673		WMS > Operations > Activity System now allows edit of the charge to freight field on Pick and Put dockets up until a CN/Job is created or the Docket is invoiced.

Rates and Charging

JWM-574	⭐📄	WMS > Customers > Rates > Copy Rates Copying Customer Rate Schedules now also copy the next part pick charge selection.

ISSUE RESOLUTION

Accounts

JA-302		JA > Debtors > Main > Transactions / Receipts Fixed issues with allocating receipts created in Debtor Master account, to linked Debtor Child accounts.
JA-517		JA > Debtors > Main > Search & Setup > Debtor > Master Details Fixed an issue on Debtor S&L where exception occur when loading grid.
JA-535		JA > General Ledger > Main > Transactions Added control on General Ledger Transaction where Payment Type (dropdown) will not be skipped when jumping through fields.
JA-536		JA > General Ledger > Main > Transactions Fixed JA transactions Account field where it should pre-populates/cleared depending on to whom transaction it was (Debtor, Creditor, etc.).
MRP-182		JA > Debtors > Reports Resolved an issue in Accounts where monthly report was not including last day's transactions.

Freight

General

JF-1692	JF > Depots and Zones > Locations > S&L Fixed an issue where user was unable to edit Location Distance after first attempt.
JF-1614	JF > Process > Forwarding > Invoice Fixed an issue where an unexpected warning was displaying when entering Forwarding Invoice using Enter key.
JF-1855	JF > Process Resolved an issue due to which invoice process was including consignments past the invoice run date when using release consignments functionality.
JF-1880	JF > Tools > Setup > System Setup Fixed issue where Driver Compliance form was removed under driver setup.

Consignments

JF-1782	JF > Freight > Consignments > Add/Edit/View Resolved issue whereby Auto-Create Licence Plate function was not working correctly when activated by individual CN detail Line.
JF-1783	JF > Freight > Consignments Fixed an issue whereby only users within the 'Administrator' user role could Add or Delete product readings.
JF-1758	JF > Freight > Consignments > S&L Fixed an issue where an exception is thrown on CN S&L.
JF-1682	JF > Freight > Consignments > S&L Fixed an issue on PUP split where status is not updating.
JF-1755	JF > Freight > Consignments > Add/Edit/View Fixed an issue whereby Consignment > LPs Temperature Readings are copied over to new CN when using the Save&Repeat function.
JF-1751	JF > Freight > Consignments > Add/Edit/View Fixed an issue on 1-2-1 CN where exception is thrown after adding LPNs.
JF-1836	JF > Freight > Consignments > Add/Edit/View Enabled ability to Add/Edit Product Readings for a CN in the RECEIVING branch.
JF-1825	JF > Freight > Consignments > Add/Edit/View Fixed exception issue when creating transshipment without a unit.
JF-1835	JF > Freight > Consignments > Add/Edit/View Fixed an issue on CN where LPs are being copied on Save&Repeat.
JF-1844	JF > Freight > Consignments > Add/Edit/View Fixed an issue on CN LP where controls are not available on receiving branch.
JF-1876	JF > Freight > Consignments > Add/Edit/View Resolved an issue in Freight due to which while creating detail line pallet space were changing for agent held stock.

Distribution

JF-1823	JF > Distribution > Despatch > Allocations Resolved issue with Pallet Spaces Column not rounding completely when doing PUP/DEL and LH Splits into Thirds.
JF-1833	JF > Distribution > Despatch > Allocations Added ability to flag 'LH PUP' flag on/off from the Unshipped Consignment GRID in the allocations screen for CNs.
JF-1838	JF > Distribution > Despatch > Allocations Resolved an issue for direct drop consignments due to which transshipment child consignment status was still set to manifest pending arrival even though parent consignment arrived at depot.
JF-1862	JF > Distribution > Despatch > Allocations Resolved an issue due which allocation screen was not updating the consignments status when its associated pickups were allocated to fleet.
JF-1790	JF > Distribution > Linehaul Manifests Resolved issue with Linehaul Manifests whereby the Load Payment was not calculating for Subcontractor Trailer Loads.
JF-1791	JF > Distribution > Linehaul Manifests Resolved issue whereby Linehaul Costs were not calculating for automatically created Trailer Loads.
JF-1776	JF > Distribution > Linehaul Manifests > Add/Edit/View Resolved issue whereby Consignments on the Trailer Load are not showing on manifest if it's not ORIGIN (first) manifest for the Trailer load.
JF-1652	JF > Distribution > Linehaul Manifests > Add/Edit/View Resolved issue on Linehaul Manifests whereby Key Fields were incorrectly locked out for Confirmed Manifests with Trailer Loads. Enabled the fields as per following rules up until the Manifest is PROCESSED at which point they are read only as per other Manifest fields. When Manifest Carrier = ANY (Either Co.Fleet or Subcontractor record): • Instructions / Comments • Cost Centre • Supplies • KMS When Manifest Carrier = Subcontractor: Load Payment section.
JF-1773	JF > Distribution > Linehaul Manifests > Add/Edit/View Fixed issue whereby the manifest ETA fields are locked out after Manifest is Departed, even though the ETA needs to be changeable through to arrival.

JF-1792	JF > Distribution > Linehaul Manifests Resolve issue whereby manifest Load Payment was not calculating automatically for manifests with Trailer Loads, for Tow Operators (Towies) only.
JF-1849	JF > Distribution > Linehaul Manifests Fixed an issue on Manifest form where DNP tag was not being removed if all CNs where released for invoicing.
JF-1889	JF > Distribution > Trailer Loads > Add/Edit/View Resolved issue whereby changes to 'Depot Delivered' flag on inbound Trailer Loads do not update in allocations if MULTIPLE changes have been made.

Load Planning

JF-1829	JF > Distribution > Despatch > Load Planning Resolved issue on Planning Pad whereby the 'Destination Depot' (and 'Origin Depot') drop-down was not showing ALL depots (excluding COs and Forwarding Points).
JF-1766	JF > Distribution > Despatch > Load Planning Resolved an issue in planning pad as a result trailers are reflected correctly when added or removed from linehaul console.
JF-1859	JF > Distribution > Despatch > Load Planning Fixed issue on unshipped search&list where a default profile's conditional formatting is not applied on fist load.
JF-1861	JF > Distribution > Despatch > Load Planning Fixed issue on unshipped search and list where local consignments are displayed.

Linehaul Console

JF-1770	JF > Distribution > Despatch > Linehaul Console Resolved issue whereby users cannot unflag the 'Create Tranship' for a CN on trailer load confirm, even though the CN is a direct drop.
JF-1727	JF > Distribution > Despatch > Linehaul Console Resolved issue on the Linehaul Console where Driver records that have been flagged as "Inactive" still showed on the drivers list in the Console and were available for planning.
JF-1688	JF > Distribution > Despatch > Linehaul Console Fixed issue on transhipments where warning message was not displayed when an invalid transhipment is existing for a CN loaded to a TL.

JF-1813		JF > Distribution > Despatch > Linehaul Console Fixed issue on LHC where user is unable to confirm TL with a transhipped consignment then adding second consignment that requires transhipment.

Mobility

Jaix Driver App

MMB-532		Mobility > JaixDriver Implemented a fix in Jaix driver app as a result scanning of non related consignment label is disallowed.

WMS

Operations

JWM-672		WMS > Operations > Activity Fixed issue with system showing incorrect Qty on Ex WH CN when using Measure Qty for CN Qty and Detail Grouping together.

Workshop

Jobs

JWS-356		WS > Jobs > Jobs Resolved issue whereby predictive servicing was predicting date in the past for some services.
JWS-357		WS > Jobs > Jobs Resolved issue whereby predictive servicing did not always calculate accurately under some specific circumstances.
JWS-358		WS > Jobs > Jobs > AMP Made the Warranty Applies flag editable in all Workshops for users with appropriate user role access up until a PO is created or the job is completed / finalised.

APPENDIX

Global Shortcut Keys

Action	Keyboard Shortcut	Comment
Close	**W** + **Ctrl**	
Refresh	**F5**	
Save	**S** + **Ctrl**	
Save & Exit	**E** + **Ctrl**	
Save & Repeat	**R** + **Ctrl**	
Print	**P** + **Ctrl**	
New	**N** + **Ctrl**	
Edit (from S&L grids)	**Enter**	Select any record in S&L and hit enter to open the form in edit mode
Comments	**M** + **Ctrl**	

Action	Keyboard Shortcut	Comment
Log	**L** + **Ctrl**	
Find	**F** + **Ctrl**	
Attachments	**T** + **Ctrl**	
Charges	**A** + **Ctrl**	
Next	**Enter** + **Ctrl**	

Ribbon Tab Shortcuts

Ribbon tab shortcuts are to be changed as follows (Alt + #)

 Admin

Key	Menu	System	Mobility Services	Tools
Alt	**X**	**S**	**M**	**T**

 Accounts

Key	Menu	Debtors	Creditors	Payroll Accounts	Subcontractors	Assets	General Ledger	Tools
Alt	**X**	**D**	**C**	**P**	**S**	**A**	**G**	**T**

FR Freight

Key	Menu	Freight	Distribution	Customers	Fleet	Drivers	Containers	Depot & Zones	Process	Tools
Alt	X	F	D	C	V	E	L	Z	P	T

WH WMS

Key	Menu	Operations	Customers	Warehouse	Distribution	Process	Tools
Alt	A	O	C	W	D	P	T

WS Workshop

Tab	Key	Menu	Jobs	Assets	Inventory	Suppliers	Customers	Labour	Tools
New	Alt	X	J	A	I	S	C	L	T

MV MapView

Key	Menu	MapView	Admin	Tools
Alt	X	M	A	T

WL WineLoader

Key	Menu	Wine	Tools
Alt	X	W	T